



# ERP Cloud Toolbox Product Guide

List of Modules Offered by More4apps

[more4apps.com](https://more4apps.com)

# Harness the Power of Excel in Cloud ERP

Create, Download, and Update Your Data from the Comfort of an Excel Spreadsheet



Use the power of Microsoft Excel and Oracle web services to save time and money. Ensure that Oracle remains your business's single source of ERP data by putting the end-user at the center, giving them control to manipulate and upload data from within a familiar spreadsheet using the full functionality of Excel.

Streamline mass uploads of master and transactional data through a simple, intuitive spreadsheet interface. Data validation occurs before upload, which reduces errors and provides accurate and up-to-date data, resulting in better business planning. **Now that's data integrity your company deserves.**



Scan here to discover how we can help you transform your business processes and achieve excellence.

*"Massive time-savings, it now takes two days to complete tasks that took over two weeks."*

- Toyota Boshoku

# Transform the Way You Work



## Efficiency

Save time by pasting or downloading data into your Excel spreadsheet for Oracle.



## Productivity

Simple business process changes coupled with intelligent More4apps spreadsheets deliver significant productivity gains.



## Accuracy

Less manual data entry means better accuracy and more meaningful information for your business.



## Security

Products are built specifically for Oracle Fusion Cloud leveraging Oracle's existing security measures.



## Quick to Implement

Tools that work straight out-of-the-box with a familiar Excel user interface.



## Ongoing Support

A class-leading support team that solves issues and manages requests in record time.



**Talk to the experts**  
[sales@more4apps.com](mailto:sales@more4apps.com)


# Build Better Business Processes for Oracle Cloud ERP

**Revolutionize your Oracle Cloud ERP system by harnessing the power of Excel to create quality data and remove data bottlenecks.**

Experience end-user focused software solutions, delivering faster, error-free data uploading/downloading with significant time and cost savings. Keep your Oracle ERP as your single source of truth and benefit from secure data processing while saving time and money.

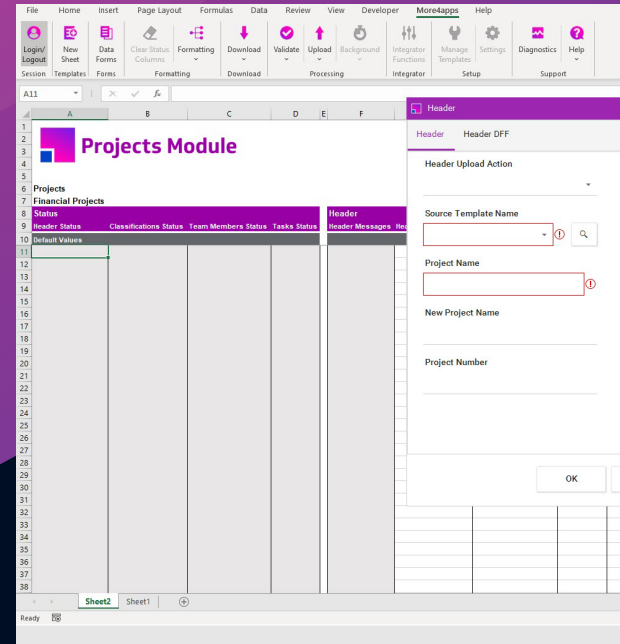


**Create, download, and edit data in a fraction of the time compared to using Oracle's user data entry forms.**

	Oracle User Forms	Oracle ADFdi	Oracle FBDI	 ERP Cloud Toolbox
End-User Independence of IT Dept	✓	—	—	✓
Precise Error Reporting in the Worksheet	✓	—	—	✓
Download Existing Data Objects	✓	—	—	✓
All Data in a Single Worksheet	—	—	—	✓
Realtime Data Validation	✓	✓	—	✓
Data Entry Forms	✓	—	—	✓
Customize and Save Layouts	—	—	—	✓
Supports Mass Data Entry	—	✓	✓	✓
Data Upload is Supported by Oracle	✓	✓	✓	✓
Oracle-Secured End-User Connection	✓	✓	✓	✓

# Projects Module

Easily create and update your existing project data all from one worksheet. Update your Project Budgets, Award Budgets, and Project Forecasts in a horizontal plan format for ease of use and improved visibility. Spend more time managing your project and less time dealing with project data using real-time validation.



## Contracts

Maximize the value of your Projects by using a flexible, customizable spreadsheet to maintain your Contracts and ensure you get the greatest ROI.

- Create, download and update Contract headers and lines including:
  - Additional information (DFFs) at header and line level
  - Associated Projects
  - Billing Controls
  - Parties and Contacts
  - Revenue and Bill Plans
- Submit for approval
- Delete Contracts

## Amend Contracts

Use this simple tool to change your Contract Statuses and enable the full flexibility of our Contracts integrator.

- Amend Contract Status

## Financial Projects

Update your Project data by downloading existing projects and uploading directly back into Oracle.

- Create, delete, and update Financial Project information including:
  - Project Header
  - Team Members
  - Classifications
  - Tasks, Transaction Controls
  - Project Plan Baseline
  - Customers
  - Provider Business Units
- Perform mass updates to single or multiple Projects at one time
- Modify details such as end-dates as quickly as you can copy and paste
- Manage Project level attachments

## Costs

Capture project-related costs and process hundreds of transactions on the same spreadsheet with customizable layouts.

- Create and delete Unprocessed Project Costs
- Perform mass creation of transactions to be processed
- Download Unprocessed Project Costs
- Download Project Costs (Processed Costs)
- Submit the 'Import Costs' process from within your data spreadsheet
- Use 'refresh' to bring back results of the Import Costs process
- Perform mass deletion of transactions that have been rejected by the Oracle Import Costs process
- Automatically create unique Oracle transaction reference numbers

## Assets and Assignments

A partner tool to Financial Projects, letting you manage your Project Assets and Assignments with ease.

- Create, update, and delete Assets
- Create and delete Asset Assignments at Project or Task levels
- Download Assets and Assignments belonging to one or more projects

## Award Budgets

With no ADFdi or FBdi support available, control your funding by handling Award Budgets quickly and easily.

- Create, download, update, and delete Award Budget Version Header
- Create, download, and delete Planning Resources
- Create and download Plan Lines with Planning Amount details
- Baseline a budget at the same time as creating it

## Financial Plan Resource Assignments

A great partner tool to Financial Projects, make assigning resources to projects & tasks as simple as a single click.

- Create, update, and delete Resource Assignments
- Validate input against standard List of Values

## Planning Resource Breakdown Structures (RBS)

Take control of your Projects with more flexibility to assign resources as needed.

- Create and update RBS Assignments and Planning Resources
- Download existing RBS Assignments against projects
- Download existing Planning Resources against RBS' assigned to projects

## Cost Adjustments

With no ADFdi or FBDI support available, use Cost Adjustments to assist with processing adjustments for Project costs.

- Bulk creation of Adjustments across multiple Projects at once
- Reverse existing project costs
- Transfer costs to another project/task/contract/funding source/ expenditure type
- Set to capitalizable
- Set to non-capitalizable
- Set to billable
- Set to non-billable

## Forecasts

Unlike ADFdi or FBDI, users can easily download data into Excel, manage all resources for multiple projects and forecasts at the same time, and use horizontal period layouts.

- Lay out all period values on the same data row
- Customize columns with flexible sheet layouts
- Easily compare Budgets versus Actuals in a single Excel spreadsheet
- Automate updates, eliminating manual data entry
- Manage multiple project forecasts simultaneously
- Horizontal layouts make period-phased forecasting easy

## Budgets

Manage Non-Phased and Period-Phased project budgets using a simple layout.

- Periods listed across the sheet rather than in separate rows
- Data forms to support data entry with dynamic Oracle validation including List of Values
- Status columns containing feedback from Oracle
- Real-time integration via supported web services
- All sections on the one sheet
- Download using a criteria selection form or by entering criteria directly into the sheet
- Download using wildcards using sheet download using specified columns
- Create Non-phased and Period-phased budgets
- Download existing Non-phased or Period-phased budget
- Delete Non-phased budget or Period-phased budget
- Baseline a budget at the same time as creating it

## Project Templates

Maintain all your Project Templates from one spreadsheet ensuring all your tasks, classifications and Transaction Controls are consistent for your entire organization.

- Create, download, and update Project Template Headers
- Create, download, update, and delete Project Classifications and Tasks
- Create and download Project and Task Transaction Controls
- Create and download quick entries

## Module Inclusive Functions

These functions are available across the entire Procurement Module.

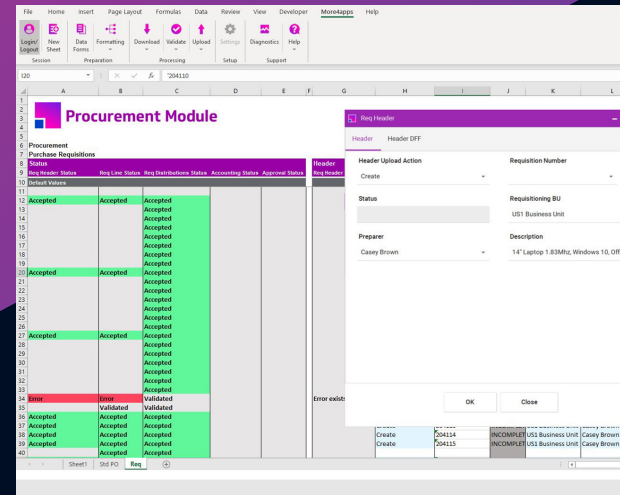
- Pre-validate information before loading into Oracle
- User forms to support data entry with Lists of Values
- Status columns containing feedback from Oracle
- Exception handling in the same worksheet without the need to maintain interface data or use ADFdi/FBDI
- Real-time integration via supported web services
- Download using a selection form or by entering criteria onto your sheet
- Download data using wildcards directly into your sheet

*"More4apps Projects Module is so much easier to use and work with than the Oracle FBDIs or ADFDIs. We are able to do mass Project updates in minutes/hours instead of days/weeks and have been able to make changes to Projects to improve manual processes that we wouldn't have even considered doing without this product. This has freed up hundreds of hours of manual work in maintaining Oracle Projects."*

*- Derek B., Manager for Utilities Company*

# Procurement Module

Power up your investment in Oracle Cloud ERP. Your team can create, adapt, pivot, and react to user procurement requests with a better view of the purchasing lifecycle enabling them to better negotiate discounts and save money.



## Standard Purchase Orders

Create, control, and maintain your Purchase Orders from within one spreadsheet.

- Create and update orders
- Add lines to existing orders
- Add Purchase Order attachments for incomplete orders
- Submit orders for approval
- Close and cancel orders, lines and/or schedules
- Download orders for maintenance and as seed data for a new order

## Requisitions

Quickly and easily create and update requisition data to reflect the real-world needs of users.

- Create and update requisitions
- Add lines to existing requisitions
- Submit requisitions for approval
- Download requisitions for maintenance and as seed data for new requisitions

## Document Builder

Streamline your procurement process by generating Purchase Orders directly from requisitions in large volumes.

- Download approved and unconverted requisition lines
- Create new Purchase Orders from existing requisitions
- Submit new Purchase Orders for approval
- Ability to filter and sort requisitions by Buyer, Category, Item, Requisition Number, Preparer or Requisitioning BU

## Module Inclusive Functions

These functions are available across the entire Procurement Module.

- Pre-validate information before loading into Oracle
- User forms to support data entry with Lists of Values
- Status columns containing feedback from Oracle
- Exception handling in the same worksheet without the need to maintain interface data or use ADFdi/FBDI.
- Real-time integration via supported web services
- Download using a selection form or by entering criteria onto your sheet
- Download data using wildcards directly into your sheet

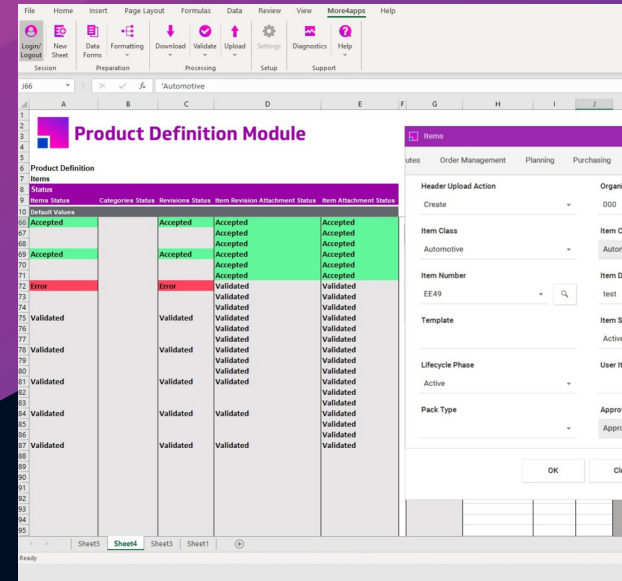
## Purchase Agreements

Create and maintain purchase agreements with ease.

- Modify lists of included items, manage price breaks and business unit access
- All-in-one- simple, flexible, and customizable Excel spreadsheet
- Download existing agreements and re-use the data for new agreements without the need to rekey all of the item details each time
- Supports flexfields at all levels

# Product Definition Module

Re-imagine your product-to-market process with improved item and structure data.



## Items

**Fast and accurate item maintenance is a necessity for quality reporting. Reduce the rework and increase the returns.**

- Create, download, and update Items in multiple organizations on the one worksheet;
  - Item header with item attributes including Additional Information (DFFs) and item attachments
  - Item revisions including Additional Information (DFFs) and attachments
  - Item categories
- Upload multiple items, categories, and revisions for multiple organizations in a single upload
- Supports downloading of existing Items and categories across organizations

## Structures

**Consolidate your data from internal and external sources into Structures in your Cloud environment.**

- Create, download, and update structures in one spreadsheet:
  - Structure Header
  - Components
  - Substitutes
  - Reference Designators
  - Additional Information (DFFs)
- All sections in the one sheet
- Download Item Structures with options to Implode, Explode, and select “Where-Used”
- Upload multiple structures for multiple organizations in a single load

## Item Relationships

**Ensure your Item Relationships are accurate and up-to-date in real-time.**

- Manage the five different relationships in the same upload
- Create, update, and delete Item Relationships in one worksheet:
  - Related items
  - GTIN items
  - Cross reference items
  - Trading Partner
  - Spoke System
  - Additional Information (DFFs)

## Module Inclusive Functions

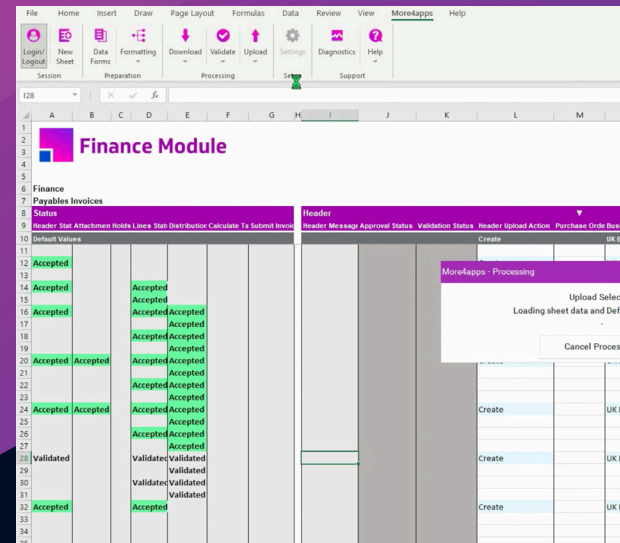
**These functions are available across the entire Product Definition Module.**

- Pre-validate information before loading into Oracle
- User forms to support data entry with Lists of Values
- Status columns containing feedback from Oracle
- Exception handling in the same worksheet without the need to maintain interface data or use ADFdi/FBDI.
- Real-time integration via supported web services
- Download using a selection form or by entering criteria onto the sheet
- Download data using wildcards directly into your sheet



# Finance Module

Avoid invoice entry bottlenecks, especially at month end, with tools designed for both Accounts Payables and Receivables users. Quickly create accurate invoices in real-time.



## Customers

Power through customer data entry in a streamlined, straightforward Excel interface.

- Streamline order processing, invoicing, and customer support activities for customer data such as:
  - Contact details
  - Billing addresses
  - Service preferences
  - Changing sales reps
  - Activating/deactivating customer accounts
- Upload, update, and download capabilities allow for the creation and maintenance of Customers and associate data with ease
- Update data in bulk, reducing time and the risk of incorrect shipping, billing, and refund issues

## Suppliers

Use a customizable spreadsheet with pre-import validation to swiftly update and maintain supplier data.

- Create, download, and update Supplier records including:
  - Supplier Headers
  - Addresses
  - Supplier Contacts and Communication Points
  - Contact Addresses
  - Business Clarifications
  - Products and Services
  - Sites and Site Assignment Details
- Additional Information (DFF) support at Supplier and Site levels
- Attachment support at Supplier and Site levels
- Submit the Spend Authorization process during upload

## Module Inclusive Functions

These functions are available across the entire Finance Module.

- Pre-validate information before loading into Oracle
- User forms to support data entry with Lists of Values
- Status columns containing feedback from Oracle
- Exception handling in the same worksheet without the need to maintain interface data or use ADFdi/FBDI
- Real-time integration via supported web services
- Download using a download criteria selection form or by entering criteria onto the worksheet
- Download data using wildcards directly into your sheet

## Holds and Releases

Manage your invoice holds and releases for Accounts Payable with ease.

- Place invoices on manual hold
- Release manual holds on existing invoices

## Payables Invoices

Guarantee your invoices are received and processed in a timely manner by removing manual processes.

- Upload attachments to your invoices at the same time as creating them
- Enter multiple invoices, debit memos or credit memos, all from one worksheet and with a single upload function
- Load transactions in bulk from your other data sources via a spreadsheet and improve end-user experience
- Automatically submit the payables invoice validation and calculate tax services
- Create invoices with header information only (without lines)
- Create holds on new or existing invoices
- Give users the ability to code Invoices to General Ledger combinations (or aliases), POET fields, or Purchase Order/receipt matching

## Receivables Invoices & On-Account Credit Memos

Reduce your receivables errors by streamlining multiple data sources into one worksheet.

- Create invoices with General Ledger distributions at header and line level
- Created On-Account Credit Memos
- Enter multiple invoices, all from one Excel worksheet and with a single upload function
- Enter freight at the invoice level or allocated directly to lines
- Load transactions in bulk from your other data sources via a spreadsheet and improve end-user experience
- Upload attachments to your invoices at the same time as creating them

# Security & Architecture

Built with security in mind, the More4apps ERP Cloud Toolbox utilizes Oracle's secure web services to communicate with your Oracle ERP Cloud for uploads and downloads. End-users can authenticate access with their Oracle ERP Cloud credentials via standard Single Sign-on mechanisms. Our modules respect the built-in data access rules and roles Oracle's web services offer.



## Key Security Features

- No additional software apart from Microsoft Excel and .Net Framework is required on the PC. There is full integration with the Oracle ERP Cloud authentication, Single Sign-on and security functionality.
- End-users authenticate with their ERP Cloud username/password.
- Access to product features is controlled through Oracles Privileges. Users can only perform actions in the tool where they have been assigned the correct Privileges.
- More4apps does not store, process, transmit or have access to any ERP Cloud data. Our modules respect the built-in data access rules, roles, and permissions by using Oracle's public web services.

## Architecture

- ✓ Compatible with Microsoft Excel 2013 and later versions
- ✓ Single Sign-on compliant
- ✓ Light client install (Excel Add-In)
- ✓ Light Oracle set-up - install and set up in minutes
- ✓ Updates with Oracle's quarterly release schedule
- ✓ Oracle support compliant - harness Oracle public REST & SOAP web services only
- ✓ Uses your Oracle ERP login authentication
- ✓ Access granted by role to each web service
- ✓ Digitally signed BI reports

# Support

What's Included with our ERP Cloud Toolbox Support?  
After releasing a product, the More4apps team continues to improve, address, and correct security issues that arise. Customer product expansion ideas get released through this process.



## Training

As a standard part of any More4apps product purchase, two hours of training for every customer's nominated in-house expert is offered at no additional cost.



## Continuous Improvements

More4apps provides release notes with the updates that identify the new features or issues addressed by each release.



## Support Version Upgrades

Oracle® and Microsoft® continue to develop their applications and tools. Doing so helps us further improve our tools. We actively monitor any changes and notify our customers of any implications and new features available as a result of Oracle® and Microsoft® updates. We strive to ensure our products stay compatible with the latest versions.



## Fix Security Issues

More4apps is proactive in monitoring and addressing security vulnerabilities. Customers are encouraged to keep their More4apps products installed at the most current versions.



## Add Enhance Features

Updates to the More4apps tools are published regularly on the website. ERP Cloud Toolbox updates are installed on each Cloud instance.

# Pricing

Experience the freedom of choice and gain access to our full range of products with low up-front costs.



## Our Starter Pack includes:

- ✓ **2 seats to be used across any module**
- ✓ On-demand support team 24/7
- ✓ Virtual helpdesk available to manage support queries
- ✓ Access to on-demand webinars, live events & early release communications
- ✓ Additional user access with pricing that scales quickly for your business

For your convenience check out our virtual calculator to work out your savings today!

**[www.more4apps.com](http://www.more4apps.com)**

## You'll also receive...

- Unlimited data upload/downloads for Oracle Cloud ERP
- Ability to allocate unused licenses to other More4apps products on an annual basis
- Optional learning and development for your team, including webinars that offer CPE credits, product-centric training, and general industry thought leadership



Scan the code to speak to a More4apps Sales representative.

*"The ROI for this tool has been phenomenal for our company; not counting also how many support and enhancement tickets were solved suddenly when users gained the opportunity to mass update our customer list themselves! That alone paid for the initial [product] we bought, and more!"*

*- Mario, ERP Analyst in Canada*



Read more today

## Customer Testimonials

Arby's transformed its procurement process by shaving up to 55 minutes off the time taken to process a 100-line purchase order. With existing FBDI systems being outperformed in key areas, More4apps ERP Cloud Toolbox is now being rolled out enterprise-wide.

**91% TIME SAVING FROM DAY ONE**

### Projects Module

- \*NEW\* Forecasts
- \*NEW\* Contracts
- \*NEW\* Amend Contracts
- Financial Projects
- Costs
- Assets and Assignments
- Award Budgets
- Financial Plan Resource Assignments
- Budgets
- Cost Adjustments
- Planning Resource Breakdown Structures (RBS)
- Project Templates

### Procurement Module

- Standard Purchase Orders
- Requisitions
- Document Builder

### Product Definition Module

- Items
- Structures
- Item Relationships

### Finance Module

- \*NEW\* Suppliers
- Payables Invoices
- Receivables Invoices
- On Account Credit-Memos
- Holds and Releases

## Migrating from EBS? Ensure you start with clean error-free data!

We have solutions available for Oracle EBS in the following areas:

### Procure to Pay

- AP Invoice Wizard
- Purchase Order Wizard
- PO Receiving Wizard
- Price List Wizard
- Pricing Modifiers Wizard
- Requisition Wizard
- Sourcing Wizard
- Supplier Wizard
- Banks and Branches Loader
- iSupplier User Loader
- Development Platform
- Application Interface Wizard

### Order to Cash

- AR Invoice-API Wizard
- AR Receipt Wizard
- Customer Wizard
- Price List Wizard
- Pricing Modifiers Wizard
- Sales Order Wizard
- AR Notes Loader
- Bank Statement Loader

### Product Definition

- Routing Wizard
- Bill of Materials Wizard
- Item Wizard
- OPM Master Data Loader

### Projects

- Agreement & Funding Wizard
- Budget Wizard
- Event Wizard
- Project Wizard
- Project Transaction Wizard
- Labor Cost Rate Loader
- Unassigned Asset Lines Loader
- Resource List Members Loader

### Finance

- Asset Wizard
- General Ledger Wizard
- GL Daily Rates Loader

### Inventory

- Item Cost Wizard
- Material Transaction Wizard
- EAM Work Management Loader
- Stocktake Loader
- WIP Loader

### Human Resources

- Element Entry Wizard
- Employee Wizard
- Special Information Wizard
- Job and Position Loader

### System Administration

- System Administration Loader

**Check out our website to stay up to date with new product releases!**

## Contact Details

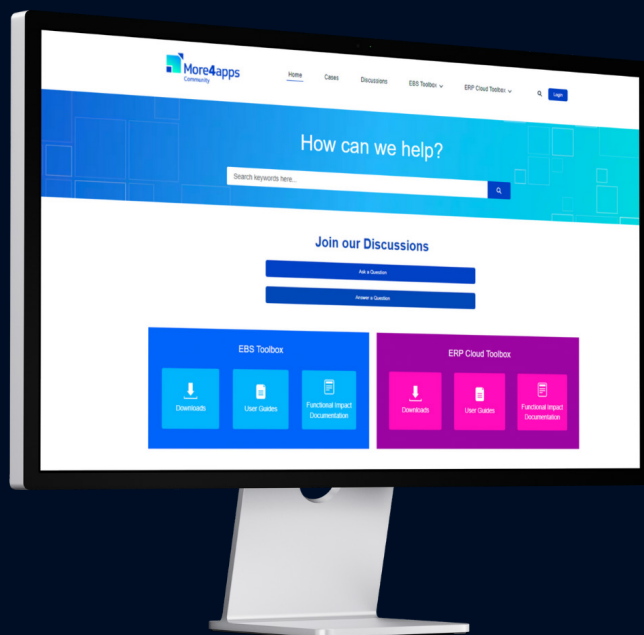
[sales@more4apps.com](mailto:sales@more4apps.com) | [www.more4apps.com](http://www.more4apps.com)

Get Help. Connect. Share.



# Join the More4apps Community

The More4apps Community is an interactive, self-service platform built with YOU in mind. Easily find helpful resources, ask questions, share knowledge, download the latest product releases, submit support requests, and more - conveniently located in one place!



## Available Now in the Community:

- Hundreds of knowledge articles
- Functional Impact Documents
- Getting Started Guides
- Over 100 product videos
- Product Downloads for the entire EBS Toolbox and ERP Cloud Toolbox



Join the Community today!  
**Scan now to get started**

*"We are incredibly excited about this significant milestone at More4apps. Our customers are at the heart of our organization, and enhancing our ability to serve and support them is of utmost importance."*

*- Todd Herbay, COO of More4apps*

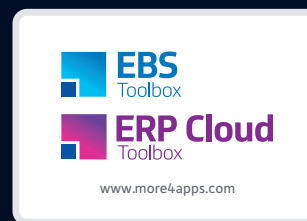
# Better Together!

## Join Our Global Partner Network

**Collaborate. Innovate. Empower.**



Let's Work Together!  
**Scan now to get started**



We help Oracle service providers empower their clients to achieve the highest ERP data quality, ensuring the ERP system serves as the single source of truth for their business. Join the global community of Oracle experts who implement and support More4apps products.

- ✓ **Data Cleansing**
- ✓ **Master Data Management**
- ✓ **Mass Data Loading**
- ✓ **Transactional Data Management**

### Partner Benefits

- Build efficiencies into your projects
- Reduce project risk
- Reduce the amount of non-billable support
- Focus on higher-value projects

### Customer Benefits

- Improved data quality
- Streamline data-based business processes
- End users own and manage their own data
- Reduced dependency on IT support

### Product Features

- Advanced data validation
- Flexible formatting
- Singles spreadsheet
- Reliable platform



# Our Locations

## United Kingdom

For UK, Europe, Middle East and Africa contact  
[gareth.swales@more4apps.com](mailto:gareth.swales@more4apps.com)

## USA

For USA, Canada and South America contact  
[dennis.elsenpeter@more4apps.com](mailto:dennis.elsenpeter@more4apps.com)

## New Zealand

For head office contact  
[inquiry@more4apps.com](mailto:inquiry@more4apps.com)

## Australia

For APAC contact  
[stu.keast@more4apps.com](mailto:stu.keast@more4apps.com)

The product information within this guide is subject to change, please contact us to discuss your options further.