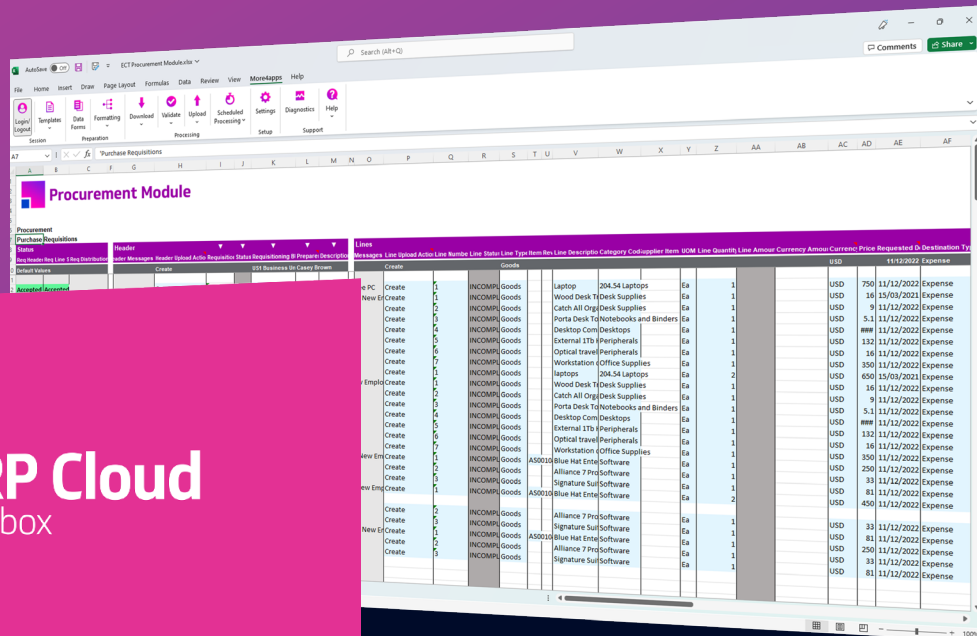


Achieve Greater Control and Visibility of your Procurement Spend in Excel

Enable your teams to manage high volumes of purchasing documents independently of IT resources to deliver better efficiency, accuracy, and compliance.



The screenshot displays the 'Procurement Module' interface within an Excel environment. The spreadsheet shows a list of procurement items with columns for 'Line', 'Item', 'Description', 'Category', 'Unit', 'Quantity', 'Line Amount', 'Currency', 'Amount', 'Requested Date', and 'Destination'. The data includes various goods such as laptops, desk supplies, and software licenses, with their respective quantities and costs.

Line	Item	Description	Category	Unit	Quantity	Line Amount	Currency	Amount	Requested Date	Destination
1	INCOMPL	Laptop	204.54 Laptops	Ea	1	750	USD	750	11/12/2022	Expense
2	INCOMPL	Wood Desk T	Desk Supplies	Ea	1	16	USD	16	15/03/2021	Expense
3	INCOMPL	Catch All Org	Desk Supplies	Ea	1	1	USD	1	11/12/2022	Expense
4	INCOMPL	Porta Desk T	Notebooks and Binders	Ea	1	5.1	USD	5.1	11/12/2022	Expense
5	INCOMPL	Desktop Com	Desktops	Ea	1	1	USD	1	11/12/2022	Expense
6	INCOMPL	External ITD	Peripherals	Ea	1	132	USD	132	11/12/2022	Expense
7	INCOMPL	Optical travel	Peripherals	Ea	1	16	USD	16	11/12/2022	Expense
8	INCOMPL	Workstation	Office Supplies	Ea	1	350	USD	350	11/12/2022	Expense
9	INCOMPL	Laptops	204.54 Laptops	Ea	2	696	USD	696	15/03/2021	Expense
10	INCOMPL	Wood Desk T	Desk Supplies	Ea	1	16	USD	16	11/12/2022	Expense
11	INCOMPL	Catch All Org	Desk Supplies	Ea	1	1	USD	1	11/12/2022	Expense
12	INCOMPL	Porta Desk T	Notebooks and Binders	Ea	1	5.1	USD	5.1	11/12/2022	Expense
13	INCOMPL	Desktop Com	Desktops	Ea	1	1	USD	1	11/12/2022	Expense
14	INCOMPL	External ITD	Peripherals	Ea	1	132	USD	132	11/12/2022	Expense
15	INCOMPL	Optical travel	Peripherals	Ea	1	16	USD	16	11/12/2022	Expense
16	INCOMPL	Workstation	Office Supplies	Ea	1	350	USD	350	11/12/2022	Expense
17	INCOMPL	Laptops	204.54 Laptops	Ea	1	260	USD	260	11/12/2022	Expense
18	INCOMPL	Alliance 7 Prc	Software	Ea	1	33	USD	33	11/12/2022	Expense
19	INCOMPL	Signature Suf	Software	Ea	1	81	USD	81	11/12/2022	Expense
20	INCOMPL	Blue Hat Ente	Software	Ea	1	456	USD	456	11/12/2022	Expense
21	INCOMPL	Alliance 7 Prc	Software	Ea	2	66	USD	66	11/12/2022	Expense
22	INCOMPL	Signature Suf	Software	Ea	1	81	USD	81	11/12/2022	Expense
23	INCOMPL	Blue Hat Ente	Software	Ea	1	250	USD	250	11/12/2022	Expense
24	INCOMPL	Alliance 7 Prc	Software	Ea	1	33	USD	33	11/12/2022	Expense
25	INCOMPL	Signature Suf	Software	Ea	1	81	USD	81	11/12/2022	Expense

Manage your purchase orders and purchasing requisitions easily by importing external files or downloading them directly from Oracle.

Using the functionality of an Excel spreadsheet, users add new requisitions and orders as well as add lines to existing documents, and closeout or cancel purchase orders in bulk.

- ✓ Liberate your workforce and free them from the grind of the Oracle front end or FBDI.
- ✓ Allow your users to download and easily duplicate or update procurement documents with all advantages spreadsheets provide for data visibility and manipulation.
- ✓ Effortlessly create and update purchase orders or purchasing requisitions with all levels of detail in one customized worksheet.
- ✓ Cancel and close POs at the touch of a button.



“Many of the benefits of our ERP Cloud Toolbox solutions come from our 20+ years of experience with our EBS Toolbox offerings and the flexibility that we bring to this market. As organizations are new to Oracle Cloud ERP, they can better understand their data, provide more flexibility to their users, and ultimately get their jobs done quicker with our solutions in place.”

- Brian Grossweiler, More4apps

Overview

Companies keep track of large volumes of purchasing documents, which is hard to do in the Oracle front end. Complex and time-costly screen navigation limits overall data visibility and makes it a challenge to process in the volumes you need and the timeframes you aspire to.

At the same time, Oracle's spreadsheet solutions are limited. There isn't any ADFDI, and the FBDI processes generate piles of data files and complicated work for data administrators.

The advantages of using an Excel spreadsheet are clear.

- Features that allow changes to be applied to multiple data rows easily, such as copy & paste.
- Overall, more visibility of your dataset within the worksheet grid layout.
- You don't have to drill down into the data hierarchy because every level of data is available in one layout.

Benefits



Create & update purchase orders including DFFs and attachments



Generate & update purchasing requisitions



Close purchase orders



Use the document builder to generate POs directly from requisitions using Oracle web services



Cancel purchase orders

Supported Functional Areas

- ✓ Standard Purchase Orders
- ✓ Purchase Requisitions
- ✓ Document Builder

Use Cases

Mass Creations

Populate entire data hierarchies in one Excel spreadsheet, which removes the cumbersome processes of FBDI, and provides immediate feedback.

Efficient tools for the use case of a system or company merger.

Bring over your open POs from the source system and populate them in Oracle Fusion Cloud Applications with advanced validation.

Updates

Leverage a spreadsheet not just for PO/requisition creation but for maintenance, which you can't do with FBDI or ADFDI.

Built-in download functionality allows you to populate your data directly from Oracle. Make your amendments and upload the changes directly to Oracle from the fully integrated spreadsheet.

Document Builder

For requisitions that don't generate a PO automatically, following your system rules, the document builder allows you to create POs from our requisitions information and create POs in large volumes.

Competitive Advantage

	Oracle User Forms	Oracle ADFdi	Oracle FBDI	ERP Cloud Toolbox
Designed for End Users	✓	✓	⊖	✓
Supports Mass Data Entry	⊖	✓	✓	✓
Sheet Data Entry	⊖	✓	✓	✓
User Data Entry Forms	✓	⊖	⊖	✓
User Customizable Layout	⊖	⊖	⊖	✓
Realtime Data Validation	✓	✓	⊖	✓
Form/Sheet Error Feedback	✓	✓	⊖	✓
Data Upload is Supported by Oracle	✓	✓	✓	✓
Download Existing Data Objects	✓	⊖	⊖	✓
Secured End User Connection to Oracle	✓	✓	✓	✓
Robust and Stable	✓	⊖	✓	✓

Why is our solution better than FBDI or ADFDI?

ADFDI does not support purchase orders or requisitions.

FBDI's shortcomings are well documented, in particular:

- Multiple worksheets and tabs to capture the whole data hierarchy, each needing to be linked and imported separately.
- No download capabilities available in FBDI.

The screenshot displays the ERP Cloud Toolbox application interface. The main window shows a 'Procurement Module' with a table of 'Standard Purchase Orders'. The table columns include 'Header', 'Messages', 'Status', 'Order Number', 'Change Order Num', 'Procurement BU', 'Document', 'Requisitioning BU', 'Legal Entity', 'Supplier', 'Supplier Number', 'Supplier Site', and 'Supplier Contact'. The data rows show various purchase orders with their respective statuses (e.g., 'Accepted', 'Update') and details. A 'Req Header' dialog box is open in the foreground, showing fields for 'Header Upload Action' (set to 'Update'), 'Requisition Number' (204117), 'Status' (INCOMPLETE), 'Requisitioning BU' (US 1 Business Unit), 'Preparer' (Orange, Nigel), and 'Description' (Will Inling - New Employee Software). The dialog has 'OK' and 'Close' buttons at the bottom.

Architecture

- ✓ Compatible with Microsoft Excel 2013 and later versions
- ✓ Oracle ERP Cloud
- ✓ Single sign-on compliant
- ✓ Easy installation (Excel Add-In)
- ✓ Light Oracle setup - install and set up in minutes
- ✓ Oracle support compliant - harnesses Oracle public RESTful webservises only
- ✓ Uses your Oracle ERP login authentication
- ✓ Uses Oracle ERP Cloud security
- ✓ Access granted by role to each web service
- ✓ Digitally signed BI reports

Experience the confidence that More4apps will give you and your team.

Request a demo today!

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