EBS Toolbox

EBS Toolbox Product Guide

List of Wizards Offered by More4apps

more4apps.com

More4apps: Your Smarter Excel Interface for Oracle

Create, Download, and Update Your Data from the Comfort of an Excel Spreadsheet

Use the power of Microsoft Excel and Oracle APIs and Interfaces to save time and money. Ensure that Oracle remains your business's single source of ERP data by putting the end-user at the center, giving them control to manipulate and upload data from within a familiar spreadsheet using the full functionality of Excel.

Streamline mass uploads of master and transactional data through a simple, intuitive spreadsheet interface. Data validation occurs before upload, which reduces errors and provides accurate and up-to-date data, resulting in better business planning. **Now that's data integrity your company deserves.**

Scan here to discover how we can help you transform your business processes and achieve excellence.

"Massive time-savings, it now takes two days to complete tasks that took over two weeks."

- Tony Maschinot, Toyota Boshoku

Transform the Way You Work

Efficiency

Save time by pasting or downloading data into your Excel spreadsheet for Oracle.

Security

Products are built specifically for Oracle E-Business Suite leveraging Oracle's existing security measures.

Productivity

Simple business process changes coupled with intelligent More4apps spreadsheets deliver significant productivity gains.

Quick to Implement

Tools that work straight out-of-the-box with a familiar Excel interface and no development required.

Accuracy

Less manual data entry means better accuracy and more meaningful information for your business.

Ongoing Support

A world-class support team that solves issues and manages requests in record time.

Talk to the experts
sales@more4apps.com

Data Handling Tools that Work "right out-of-the-box"

Streamline data entry tasks, slice data entry time, and reduce errors with simple yet powerful Excel-based data loading Wizards designed to integrate with Oracle's E-Business Suite.

A complete suite of EBS Toolbox products designed to help you:
- Download existing information into a spreadsheet for maintenance or analysis
- Prepare and validate information in Excel
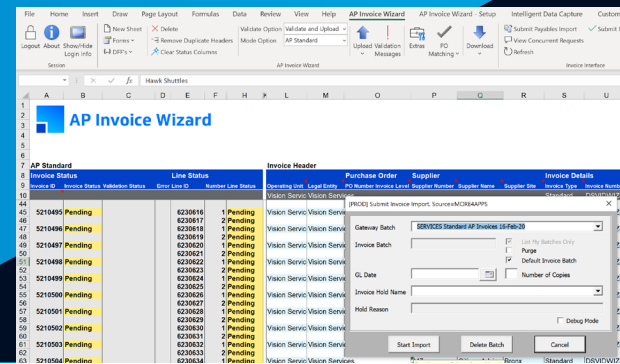- Load data into Oracle via public interfaces and API's

More4apps

Create, download, and edit data in a fraction of the time compared to using Oracles user data entry forms.

	Oracle Forms	ADI/WebADI	Data Loader	More4apps
Designed for End-User	✓	✓	⊖	✓
Supports Mass Data Entry	⊖	⊖	⊖	✓
Spreadsheet Data Entry	⊖	✓	✓	✓
User Data Entry Forms	✓	⊖	⊖	✓
User Customizable Layout	⊖	⊖	⊖	✓
Real-time Data Validation	✓	✓	⊖	✓
Form/Spreadsheet Error Feedback	✓	✓	⊖	✓
Handles Patches and Upgrades With Ease	✓	⊖	✓	✓
Download Existing Data Objects without Limitations	✓	⊖	⊖	✓
Robust and Stable	✓	⊖	⊖	✓
Free From Development & Internal Support	✓	⊖	⊖	✓

Procure to Pay

Use the power and flexibility of our tools to validate, create, and update your procurement data in Oracle.

AP Invoice Wizard

Simplifies payables document management. Create invoices, credit memos, debit memos, prepayments, and more.

- Multiple invoices and distributions
- Project, Receipt, PO and GL account matching
- Batch controls
- Additional custom validation
- Attachments

Purchase Order Wizard

Create, control, and maintain your Purchase Orders from within one spreadsheet.

- Blanket purchase agreements
- Standard POs
- Autocreate POs
- Complex POs
- Quotations
- Contracts
- Cancel and Close

- Modify shipments
- Sites and Addresses
- Banking details
- Contacts
- Business Classifications
- Attachments
- Approvals process logic available

PO Receiving Wizard

Create, return, and correct receipts against Purchase Orders and customer returns. Download data from Oracle to create your receiving transactions from Purchase Orders, Sales Orders, ASN shipment or receiving transactions.

- Download approved POs and releases
- Delivery transactions
- Returns and corrections

- Advanced shipments
- Return material authorizations

Requisition Wizard

Use requisition templates, existing requisitions, quotations, and Purchase Orders in Oracle as a basis for new requisitions.

- Works with Sourcing Rules
- Uses Oracle Account Generator workflow
- Create Project based distributions
- Search by iProcurement catalog
- Attachments

Banks and Branches Loader

Consolidate banking maintenance functions by creating your bank records en mass.

- Create and update Banks, Branches, and Accounts
- Assign and reassign accounts to suppliers and customers

Sourcing Wizard

Maintaining Approved Supplier Lists (ASL) and sourcing data is convoluted and time-consuming. Speed up ASL, sourcing rule, and assignment creation.

- Approved supplier lists
- Vendor managed Inventory and Consignment
- Create and update Sourcing Rules
- Source at Global, Organization, Item and Category levels

Supplier Wizard

Oracle Supplier entry HTML forms are complex and difficult to navigate. It's much easier to maintain this information from a spreadsheet.

- Sites and Addresses
- Banking details
- Contacts
- Business classifications

- Attachments
- Approvals process logic available

Price List Wizard

Perform hundreds of price list updates easily in Excel. Create and update Price Lists at the click of a button.

- One step price changes
- Qualifiers
- Attributes
- Secondary price lists
- Price break
- Buy and get Items

- Bulk upload price lists
- Item updates for multiple price lists
- Download by Date Range, Item and Qualifier
- Pricing Agreements

Pricing Modifiers Wizard

Modifier creation gets messy quickly. This tool lays the data out so modifiers can be easily understood and updated directly from one user-friendly spreadsheet.

- Pricing modifiers
- Qualifiers
- Attributes

- Pricing limits
- Price breaks

iSupplier User Loader

Makes Supplier User setup simpler by allowing you to create users, assign responsibilities & restrictions, and send notifications.
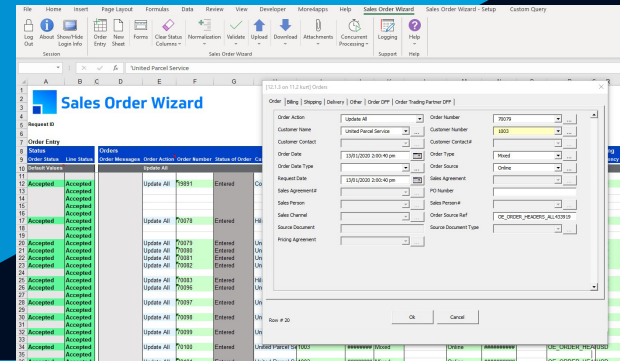
- Create iSupplier User (generate password)
- Assign responsibilities
- Assign Supplier site restriction
- Send a notification to the external user
- Reset user password, deactivate user
- Add more responsibilities or site restrictions (or revoke them)

"We were able to complete updates to Supplier records that would have taken an estimated 60 hours manually - in a single hour"

- Andy, Global Energy Extraction Company

Order to Cash

With our tools, you can create and update while validating your data before it gets uploaded into Oracle.

AR Invoice API Wizard

A power tool for Finance and Accounting teams coping with month-end transaction volumes. Load invoices, debit memos, credit memos, and all receivables commitments.

- Invoices
- Applied and unapplied credit memos
- Workflow approvals
- Respects auto-accounting rules
- Attachments

Pricing Modifiers Wizard

Modifier creation gets messy quickly. This tool lays the data out so modifiers can be easily understood and updated directly from one user-friendly spreadsheet.

- Pricing modifiers
- Qualifiers
- Attributes
- Pricing limits
- Price breaks

Sales Order Wizard

Reduce order entry workload and process many types of orders, including returns with serials, service orders, and configured item orders.

- Copy and replicate existing orders and quotes
- Order-date, price, and quantity changes
- Assemble-to-order Items
- Return material authorizations
- Blanket sales agreements
- Quote future-dated discounts and promotions

AR Notes Loader

Create notes for Advanced Collections as opposed to call notes held against account or transactions in Receivables, all from one spreadsheet

- Create and update notes

Customer Wizard

Manage customer data and avoid the cumbersome Oracle HTML forms. Perfect for migrations and on-going maintenance.

- Sites and site uses
- Classifications
- Profiles
- Contacts
- Communication methods
- Banking details
- Credit and debit cards
- Attachments

AR Receipt Wizard

Automate the process of creating and allocating receipts. Eliminate the time spent manually checking a remittance against the allocation.

- Invoice allocation to existing receipts
- Adjustments and unapplied receipts
- Calculated discounts based on discount rules
- Multiple GL distributions for miscellaneous receipts

Price List Wizard

Perform hundreds of Price List updates easily in Excel. Create and update Price Lists at the click of a button.

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- Secondary Price Lists
- Price break
- Buy and get Items
- Bulk upload Price Lists
- Item updates for multiple Price Lists
- Download by date range, Item and qualifier
- Pricing agreements

Bank Statement Loader

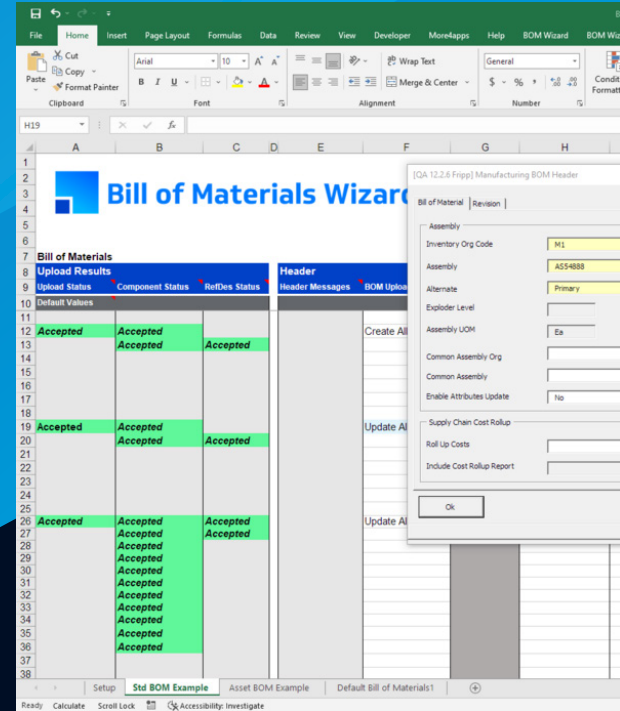Validate and reconcile your statements quickly and efficiently.

- Create, update, and delete Bank Statement interface rows

"We had several cumbersome processes in order to get and maintain data in Oracle. We have been able to utilize a third-party tool by More4apps in order to easily cleanse data, make data changes and create new customers in our system, and are now in the process of creating a new customer creation form that will streamline our customer creation process. All of these tools have, or will, make our system much more user friendly"

- Matt Lechner, Centric Group

Product Definition

Accurate and effective tools for document controllers, product owners and production staff that ensures your supply chain is moving.

Bill of Materials Wizard

Mass update component data including supply types and sub-inventories from Excel. Consolidate data from multiple engineering systems to create and update Bill of Materials (BOM) easily.

- Manufacturing BOMs
- Engineering BOMs
- EAM assets, activity, and rebuildable BOMs
- Alternate and common BOMs
- BOM revisions
- Component details
- Substitute components
- Reference designators
- Assigned operations
- Assign to delete-groups
- Assembly and component costing
- BOM cost rollups
- Attachments

Routing Wizard

Quickly implement time-critical changes and improvements to the manufacturing process. Create and modify Routings, Operations, Resources, and Resource Usage.

- Alternate and common routings
- Routing revisions
- Alternate resources
- Assign to delete-groups
- Engineering change orders
- Routing and resource costs
- Attachments

Item Wizard

Remove the pain and frustration of item creation, maintenance, and data conversion with our indispensable tool.

- Item Master
- ABC assignment
- Catalogs
- Categories
- Container items
- Cross references
- Customer item XRefs
- Description translations
- Intra and interclass UOMs
- Item relationships
- Manufacturer
- Organization assignment
- Pending status
- Quality specifications
- Revisions
- Safety stock
- Sourcing assignment
- Sub-inventory assignment and min/max levels
- Transaction default
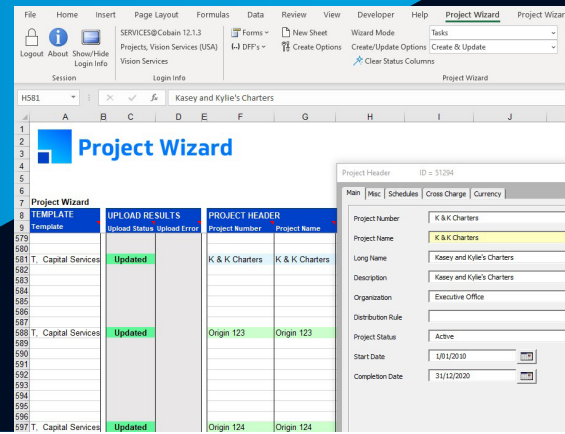- User Defined Attributes (UDA's)
- Attachments

OPM Master Data Loader

Designed to enable users to create and update Oracle Process Manufacturing records. The following formulas and recipe elements are supported:

- Products
- By-products
- Ingredients
- Plant/Laboratory
- Customers
- Steps
- Validity rules

Projects

Create and maintain Projects, Budgets, Financial Plans, Events, Agreement & Funding lines, and pre-approved transactions easily.

Project Wizard

The one-stop shop for keeping all Project and Task level master data up-to-date.

- Project headers
- Tasks (Financial and Workplan)
- Key members
- Classifications
- Transaction controls
- Program links
- Billing overrides
- Project assets
- Asset assignments

- Planning resources
- Task progress
- Actions
- Billing assignments
- Cost codes
- Deliverables
- Deliverable assignments
- Task physical percent complete
- Attachments

Budget Wizard

Upload budgets or financial plans, modify existing budgets and incorporate actuals for forecasting.

- Multiple budget entry methods
- Plan types
- Draft budgets

Project Transaction Wizard

Make your pre-approved transaction data entry a breeze. The Project Transaction Wizard supports all types of project transactions.

- Timesheets
- Usages
- Inventory and WIP
- Miscellaneous transactions

- Vendor invoice transactions
- Project journals
- Attachments

Event Wizard

Create and update Revenue and Billing events straight from an Excel worksheet.

- Revenue events
- Billing events

Agreement and Funding Wizard

Use Excel to create and update large numbers of Agreements and Funding whether during a conversion or regular maintenance of project information.

- Create or update agreement and funding information
- Download existing agreements and funding, modify and load as updates or new agreements

Labor Cost Rate Loader

Designed to manage Labor Cost Rate Overrides on projects for data maintenance or migration.

- Create, update, and delete Labor Cost Rates

Unassigned Assets Lines Loader

Allows you to easily select assets to assign as part of the Oracle Asset Generation process.

- Download Unassigned Assets and assign to relevant projects

Resource List Members Loader

Maintain planning resources for projects quickly and easily.

- Create and update planning resource lists for the People resource class

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"The seamless two-way interface More4apps Budget Wizard delivers for PJT budgets and forecasts proved to be a bright spot in a challenging implementation. More4apps Budget Wizard enabled the client to leverage PJT forecasting functionality while allowing project users to maintain budget spreadsheets. Enterprise reporting could finally include budgets and forecasts."
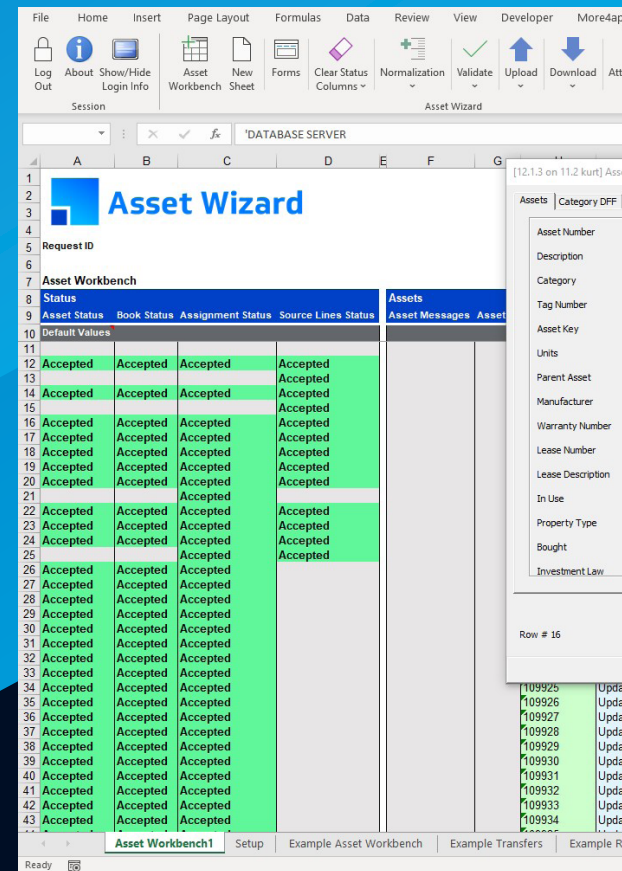
- Project Implementation Specialist

"Our staff were frustrated with the highly manual process of managing our contractor payments. With the More4apps AP Wizard and Project Wizard we streamlined the whole process. Key wins included improved staff engagement, a cleaner budgeting process and no more accruals."

- Shaun Begley, City West Water

Finance

This collection of tools reduces the workload caused by data entry tasks in the Finance area.

Asset Wizard

Avoid Oracle's complex forms. Perform mass additions in a single worksheet with full visibility of the asset.

- Additions and mass additions
- Tax additions
- Adjustments
- Capitalizations
- Depreciation
- Reclassifications
- Retirements
- Reinstatements
- Revaluations
- Transfers
- Units of Production
- Categories
- Attachments

General Ledger Wizard

Use Excel to create multiple journals across various ledgers, periods, categories, sources, and batches at once within the same worksheet. No Web ADI objects or patches are required.

- One spreadsheet for multiple ledgers, periods, categories, and sources
- Actuals journals
- Encumbrance journals
- Budget journals
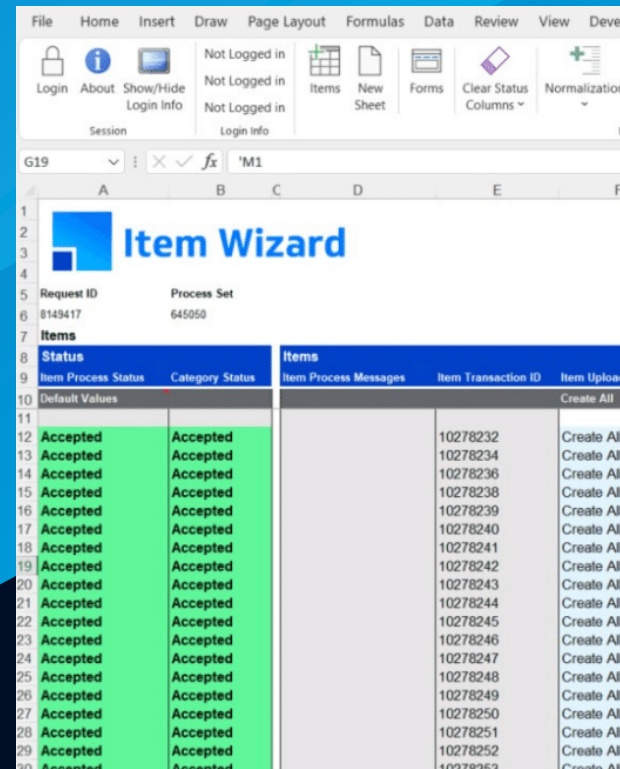- Budget amounts
- Attachments

GL Daily Rates Loader

The GL Daily Rates Loader allows you to quickly update daily rates.

- Create and update daily currency exchange rates

Inventory

Stay on top of your inventory, stock costing, and manufacturing processes by enabling your team to create and update data quickly and efficiently.

Item Cost Wizard

Effortlessly create and update cost information for Discrete Standard and Process Manufacturing.

- OPM actual cost adjustments
- OPM standard costs
- Discrete standard costs
- Rollup and lot multipliers
- Upgrade header level
- Resource rates
- Overheads
- Overhead assignments

Material Transaction Wizard

Build your material transactions with on-hand quantities and more. Set defaulting logic for sub-inventories, locators, and accounts using a customizable validation layer to speed up your data entry.

- Pre-defined and user-defined inventory transactions
- Discrete manufacturing average cost updates
- Project borrow/payback and transfers
- Lot and Serial Numbers
- LPN's
- Secondary quantities and units of measure
- Inter-Organization transfers (Issues only)
- LPN transactions

Stocktake Loader

Make physical stocktakes simpler by loading all of your counts and tags.

- Create counts & new tags
- Count approvals

EAM Work Management Loader

Manage your work orders and prepare your maintenance schedules with a completely integrated set of templates for your maintenance processes.

- Create and update work orders including operations, resources, and materials
- Attach additional work order information
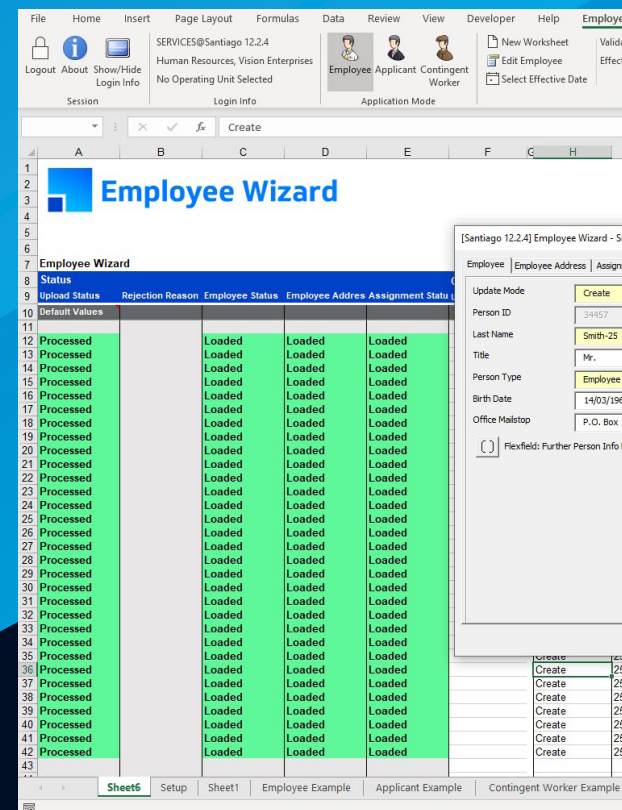- Create and maintain preventive maintenance schedules

WIP Loader

Control Discrete Jobs to keep your manufacturing processes moving.

- Create, update, close, and cancel Discrete Jobs
- Material requirements
- Move, completion, and return transaction
- Over-complete transactions

Human Resources

Our tools enable the loading and maintenance of core HR information, increasing confidence in the accuracy of your employee information.

Employee Wizard

Employee onboarding, maintenance, and terminations are a breeze. Reduce processing time per employee from minutes to seconds.

- Employees, applicants, and non-payroll workers
- Address, phone, and contact details
- Terminations and absences
- Salary, costing, payment, and budget information
- Qualifications, performance, and reviews
- Grade steps
- Extra information
- US federal and state tax

Element Entry Wizard

Significantly reduce data entry time keying-in element entries in one place from a single spreadsheet. Supports recurring and non-recurring elements.

Special Information Wizard

Reduce data entry time by maintaining Employee Special Information quickly and easily from a spreadsheet.
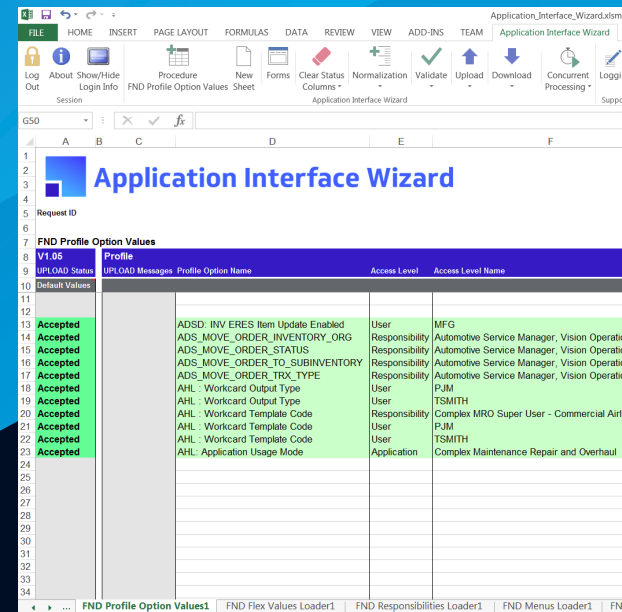
Job and Position Loader

Manage your organizations Jobs and Positions from one simple-to-use tool.

- Create, update and delete Jobs
- Create and update positions

System Administration

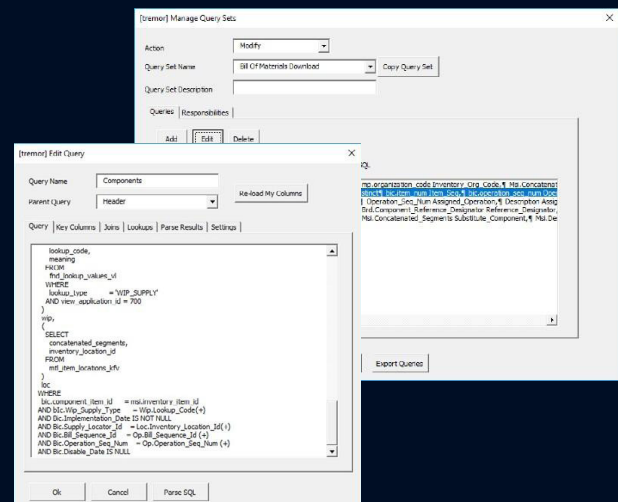Enable your system administrators to create and maintain the key parts of Oracle Foundation.

System Administration Loader

- Create and update users, maintain passwords
- Assign or deactivate responsibilities against users
- Enter, activate or deactivate justifications
- Set up user's responsibility and access

- Set up and maintain Oracle menus and menu structuring
- Assign profiles or remove them from users, sites, or responsibility levels
- Update and maintain Flex values

Custom Queries

Design and implement your businesses download logic and selection filters using More4apps' powerful Custom-Query functionality. Define your own selection rules and filter logic right from within the More4apps Wizard.

Create simple single-layer download queries, or complex queries with multi-tiered parent/child dependent sub-queries. Build organization specific validation, or look up translations directly into the query logic. You can also create hard-coded restrictions to filter data sets or allow the end-user the power to filter by any column in the worksheet. All queries are stored on the database and are assigned to responsibilities, making them available to be shared by multiple users.

Support

What's Included with Oracle E-Business Suite Support? After releasing a product, the More4apps team continues to improve, address, and correct security issues that arise. Customer product expansion ideas get released through this process.

Training

As a standard part of any More4apps product purchase, two hours of training for every customer's nominated in-house expert is offered at no additional cost.

Support Version Upgrades

Oracle® and Microsoft® continue to develop their applications and tools. Doing so helps us further improve our tools. We actively monitor any changes and notify our customers of any implications and new features available as a result of Oracle® and Microsoft® updates. We strive to ensure our products stay compatible with the latest versions.

Continuous Improvements

More4apps provides release notes with the updates that identify the new features or issues addressed by each release.

Fix Security Issues

More4apps is proactive in monitoring and addressing security vulnerabilities. Customers are encouraged to keep their More4apps products installed at the most current versions.

New Features

Updates to the More4apps tools are published regularly on the website. EBS Toolbox updates are installed on each E-Business Suite instance.

Pricing

Experience the freedom of choice and gain access to our full range of products with low up-front costs.

Our GOLD Base includes:	Our PLATINUM Base includes:
✓ Access up to 3 premium Wizards	✓ **Full access to our range of 40+ Wizards & Loaders**
✓ On-demand support team 24/7	✓ One complimentary remix of users per year
✓ Virtual helpdesk available to manage support queries	✓ On-demand support team 24/7
✓ Access to on-demand webinars, live events, & early release communications	✓ Virtual helpdesk available to manage support queries
	✓ Access to on-demand webinars, live events, & early release communications

You'll also receive...

- Unlimited data upload/downloads for Oracle EBS
- Ability to allocate unused licenses to other More4apps products on an annual basis
- Optional learning and development opportunities for your team, including webinars that offer CPE credits, product-centric training, and general industry thought leadership

Scan the code to get access to your **7 day free trial!**

"The ROI for this tool has been phenomenal for our company; not counting how many support and enhancement tickets were solved suddenly when users gained the opportunity to mass update our customer list themselves! That alone paid for the initial Wizard we bought, and more!"

- Mario, ERP Analyst in Canada

EBS Toolbox

Procure to Pay

- AP Invoice Wizard
- Purchase Order Wizard
- PO Receiving Wizard
- Price List Wizard
- Pricing Modifiers Wizard
- Requisition Wizard
- Sourcing Wizard
- Supplier Wizard
- Banks and Branches Loader
- iSupplier User Loader
- Development Platform
- Application Interface Wizard

Order to Cash

- AR Invoice-API Wizard
- AR Receipt Wizard
- Customer Wizard
- Price List Wizard
- Pricing Modifiers Wizard
- Sales Order Wizard
- AR Notes Loader
- Bank Statement Loader

Product Definition

- Routing Wizard
- Bill of Materials Wizard
- Item Wizard
- OPM Master Data Loader

Projects

- Agreement & Funding Wizard
- Budget Wizard
- Event Wizard
- Project Wizard
- Project Transaction Wizard
- Labor Cost Rate Loader
- Unassigned Asset Lines Loader
- Resource List Members Loader

Finance

- Asset Wizard
- General Ledger Wizard
- GL Daily Rates Loader

Inventory

- Item Cost Wizard
- Material Transaction Wizard
- EAM Work Management Loader
- Stocktake Loader
- WIP Loader

Human Resources

- Element Entry Wizard
- Employee Wizard
- Special Information Wizard
- Job and Position Loader

System Administration

- System Administration Loader

ERP Cloud Toolbox

Already Using or Moving to Cloud ERP?

Our solutions are available in the following areas:

Projects Module

- *NEW*Contracts
- *NEW * Amend Contracts
- Financial Projects
- Costs
- Assets and Assignments
- Award Budgets
- Budgets
- Cost Adjustments
- Financial Plan Resource Assignments
- Planning Resource Breakdown Structures (RBS)
- Project Templates

Procurement Module

- Standard Purchase Orders
- Requisitions
- Document Builder

Product Definition Module

- Items
- Structures
- Item Relationships

Finance Module

- *NEW* Suppliers
- Payables Invoices
- Receivables Invoices
- On-account Credit Memos
- Holds and Releases

Check out our website to stay up to date with new product releases!

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The product information within this guide is subject to change, please contact us to discuss your options further.