

### **Product Guide**





# **More4apps**

### The Data Loading Solution for Your Oracle ERP

Harness the power of Microsoft Excel and Oracle's APIs, Interfaces and Web Services saving you time and money. Ensure that Oracle remains your organization's one single source of ERP data by putting the end-user at the center, give them the ability to manipulate and upload data from within a familiar spreadsheet.

Streamline mass uploads of master data and transactional data via a simple initiative spreadsheet interface. With data validated prior to upload, and error rates cut down, enjoy the reassurance that business planning is done with accurate and up-to-date data.



Scan here to learn more about how we can help you achieve business excellence!

"Massive time saving, it now takes two days to complete tasks that took over two weeks."

- Toyota Boshoku

# **Transform the Way You Work**

### Efficiency

Save time by pasting data from existing sheets into the More4apps interface for Oracle.



### Productivity

Simple changes in business processes can deliver significant gains in productivity and capability.



### **Quick to Implement**

Tools that work straight out of the box with a familiar Excel user interface.



### Accuracy

Less manual data entry means better accuracy and more meaningful information for your organization.



### Security

Utilizing Oracle's user authentication, integration, single sign-on and segregation of duties for uploads and downloads.



### **Ongoing Support**

More4apps class-leading support team solve issues and manage customization requests in record time.

Talk to the leaders in Oracle data integration - inquiry@more4apps.com





Scan here to learn more about ERP Cloud Toolbox

### **Modules for Oracle ERP Cloud**

Straightforward solutions that proactively respond to everyday change.



### **Procurement Module**

Control purchase orders and requisitions processes with improved data entry quality to improve delivery timeframes.



### **Product Definition Module**

Re-imagine your product-to-market process with improved item and structure data.



### **Projects Module**

Spend more time managing your project and less time managing project data.



### **Finance Module**

Turbocharge payables invoice processing, improve supplier and internal customer relations and maximize your spend.

Note: All solutions are currently in development. New features and improvements are regular, find up-to-date information at:<u>www.more4apps.com/erp-cloud-toolbox/</u>

### **Build Better Business Processes for Oracle ERP**

Revolutionize your Oracle ERP Cloud system by harnessing the power of Excel to clear data bottlenecks.

Experience end-user-focused software solutions that deliver faster error-free data loading/ downloading and significant time and cost savings - all backed by 1000s of hours of Oracle expertise. Ultimately, More4apps have 7 Modules planned with hundreds of features within them, covering the most popular business areas our products service.

The amazing benefits of the More4apps EBS Toolbox...NOW available for Cloud

Just like our proven Wizards for Oracle EBS, the More4apps ERP Cloud Toolbox lets Excel become your interface to Oracle. Download, edit and upload data in a fraction of the time it takes using Oracle's forms.

Built with security in mind, the More4apps Oracle ERP Toolbox utilizes Oracle's secure web services to communicate with your Oracle ERP Cloud for uploads and downloads, end-users can authenticate access with their Oracle ERP Cloud credentials via standard Single Sign-On mechanisms and all our modules respect the built-in data access rules and roles Oracle's web services offer.



### 91% Time Saving from Day One

Hospitality giant *Inspire Brands* have transformed their procurement process by shaving up to 55 minutes off the time taken to process a 100 line purchase order. With existing FBDI systems being outperformed in key areas, More4apps ERP Cloud Toolbox is now being rolled out enterprise-wide.

To find out more about the More4apps ERP Cloud Toolbox reach out to one of our team and we can arrange for a demonstration at your place! Email inquiry@more4apps.com





Scan here to learn more about EBS Toolbox

### Data handling tools that work "right out of the box"

Streamline data entry tasks, slice data entry time, and reduce errors with a simple yet powerful Excel-based data loading Wizard designed to integrate with Oracle's E-Business Suite. Take the heavy lifting of getting data into and out of Oracle EBS, harness the power of Excel and release talented staff from repetitive data entry tasks for more productive work.

A complete suite of EBS Toolbox Products all designed to allow you to:

- Prepare and validate the information in Excel
- Load it into Oracle via the Public Interfaces and API's
- Download existing information into a spreadsheet for maintenance or analysis

### Nine key functional areas covered

- Projects
- Procure to Pay
- Order to Cash
- Inventory
- Product Definition

- Finance
- Human Resources
- System Administration

Project Wizard

Development Platform

# PJ Projects

Create and maintain Projects, Budgets, Financial Plans, Events, Agreement & Funding lines and Pre-Approved Transactions easily with the help of Excel and More4apps.

### **Project Wizard**

### The one stop shop for keeping all Project and Task level master data up to date.

- Project headers
- Tasks (Financial and Workplan)
- Key members
- Classifications
- Transaction controls
- Program links
- Billing overrides
- Project assets
- Asset assignments

- Planning resources
- Task progress
- Actions
- Billing assignments
- Cost codes
- Deliverables
- Deliverable assignments
- Task physical percent
- complete

  Attachments

### **Project Transaction Wizard**

Make your pre-approved transaction data entry a breeze. Supports all types of project transactions.

- Timesheets
- Usages
- Inventory and WIP
- Miscellaneous transactions
- Vendor invoice transactions
- Project journals
- Attachments

### **Budget Wizard**

Upload budgets or financial plans, modify existing budgets, and incorporate actuals for forecasting.

- Multiple budget entry method
- Plan types
- Draft budgets

### **Event Wizard**

Create and update Revenue and Billing events straight from an Excel worksheet.

- Revenue events
- Billing events

### **Agreement & Funding Wizard**

Efficiently create and update large numbers of agreements and fundings from Excel

### Labor Cost Rate Loader

Easily maintain labor cost rates against projects for data maintenance or migration.

### **Unassigned Asset Lines Loader**

Unassigned asset lines can be allocated easily from a spreadsheet.

### **Resource List Members Loader**

Maintain resource lists easily in the projects module.

"Our staff were frustrated with the highly manual process of managing our contractor payments. With the More4apps AP Wizard and Project Wizard we streamlined the whole process. Key wins included improved staff engagement, a cleaner budgeting process and no more accruals." - Shaun Begley, City West Water

"The seamless two-way interface More4apps Budget Wizard delivers for PJT budgets and forecasts proved to be a bright spot in a challenging implementation. More4apps Budget Wizard enabled the client to leverage PJT forecasting functionality while allowing project users to maintain budget spreadsheets. Enterprise reporting could finally include budgets and forecasts."

- Project Implementation Specialist

# PP Procure to Pay

Use the power and flexibility of Excel and More4apps to easily validate, create and update your Procurement data in Oracle.

### **AP Invoice Wizard**

Simplifies payables document management. Create invoices, credit-memos, debit-memos, prepayments and more.

- Multiple invoices and distributions
- Project, Receipt, PO and GL account matching
- Batch controls
- Additional custom validation
- Attachments

### Purchase Order Wizard

Create, control and maintain your Purchase Orders all from within one spreadsheet.

- Blanket purchase agreements
- Quotations
- Standard POs
- ContractsCancel and close
- Autocreate POs
- Modify shipments
- Complex POs

### **PO Receiving Wizard**

Create, return and correct receipts against Purchase Orders and customer returns. Download data from Oracle to create your receiving transactions from Purchase Orders, Sales Orders, ASN shipment or receiving transactions.

- Download approved POs and releases
- Delivery transactions
- Returns and corrections
- Advanced shipments
- Return material Authorizations

### **Requisition Wizard**

Manage requisitions from Excel. Use requisition templates, existing requisitions, quotations and purchase orders in Oracle as a basis for new requisitions.

- Works with Sourcing Rules
- Uses Oracle Account Generator workflow
- Create Project based distributions
- Search by iProcurement catalog
- Attachments

#### Price List Wizard See page 9

Pricing Modifiers Wizard See page 9

### **Sourcing Wizard**

Maintaining Approved Supplier Lists (ASL) and sourcing data is convoluted and time-consuming. Speed ASL, sourcing rule and assignment creation.

- Approved supplier lists
- Vendor managed inventory and consignment
- Create and update sourcing rules
- Source at global, Organization, item and category levels

### Supplier Wizard

Oracle Supplier Entry HTML forms are complex and difficult to navigate. It's so much easier to maintain this information from a spreadsheet.

- Sites and addresses
- Banking details
- Contacts
- Business classifications
- Attachments
- Approvals process logic available

### **Banks and Branches Loader**

Consolidate banking maintenance functions in one simple to use tool.

- Banks, branches and accounts
- Assign accounts to suppliers and customers

### iSupplier User Loader

The iSupplier User Loader is an essential when setting up a large number of Supplier Users. Providing a fast and reliable way to create users, assign responsibilities and restrictions and send notifications all in one load.

- Create iSupplier User (generate password)
- Assign responsibilities
- Assign supplier site restriction
- Send a notification to the external user
- Reset user password, deactivate user
- Add more responsibilities or site restrictions (or revoke them)

"We were able to complete updates to Supplier records that would have taken an estimated 60 hours manually - in a single hour"

- Andy, Global Energy Extraction Company

# oc Order to Cash

Use the power and flexibility of Excel and More4apps to create and update, while validating your data before it is uploaded into Oracle.

### **AR Invoice API Wizard**

A power tool for Finance/ Accounting teams coping with month-end transaction volumes. Load invoices, debit memos, credit memos and all receivables commitments directly from one user-friendly spreadsheet.

- Invoices
- Applied and unapplied credit memos
- Workflow approvals
- Respects auto-accounting rules
- Attachments

#### **Customer Wizard**

Manage customer data and avoid the cumbersome Oracle HTML forms. Perfect for migrations and on-going maintenance.

- Sites and site uses
- Classifications
- Profiles
- Contacts
- Communication methods
- Banking details
- Credit and debit cards
- Attachments

### **AR Receipt Wizard**

Automate the process of creating and allocating receipts. Eliminate the time spent manually checking a remittance against the allocation.

- Invoice allocation to existing receipts
- Adjustments and unapplied receipts
- Calculated discounts based on discount rules
- Multiple GL distributions for Misc. receipts

### **Price List Wizard**

Easily perform hundreds of price list updates in Excel. Create and update Price Lists at the click of a button.

- One step price changes
- Qualifiers
- Attributes
- Secondary price lists
- Item updates for multiple price lists
- Download by date range, item and qualifier
- Pricing agreements

### **Pricing Modifiers Wizard**

Modifier creation gets messy quickly. This tool lays the data out so modifiers can be easily understood and updated.

Pricing limits

Price breaks

- Pricing modifiers
- Qualifiers
- Attributes

### Sales Order Wizard

Reduce order entry workload with this tool that processes many types of orders including returns with serials, service orders and configured item orders.

- Copy and replicate existing orders and quotes
- Order-date, price and quantity changes
- Assemble-to-order Items
- Return material Authorizations
- Blanket sales agreements
- Quote future-dated discounts and promotions

### **Bank Statement Loader**

Loading bank statements can be time consuming and energy-sapping. Validate and reconcile your statements quickly and efficiently from Excel.

### **AR Notes Loader**

Avoid the labor-intensive task of navigating through screen after screen to enter notes against customers using a spreadsheet to load via Oracle's public APIs.

"We had several cumbersome processes in order to get and maintain data in Oracle. We have been able to utilize a third-party tool by More4apps in order to easily cleanse data, make data changes and create new customers in our system, and are now in the process of creating a new customer creation form that will streamline our customer creation process. All of these tools have, or will, make our system much more user friendly" - Matt Lechner, Centric Group

# Inventory

Stay on top of your inventory, stock costing and manufacturing processes by enabling your team to create and update data quickly and efficiently.

### Item Cost Wizard

Effortlessly create and update cost information for Discrete Standard and Process Manufacturing.

- OPM Actual cost adjustments
- OPM Standard costs
- Discrete standard costs
- Rollup and lot multipliers
- Upgrade Header Level
- Resource rates
- Overheads
- Overhead assignments

### Material Transaction Wizard

Download transaction history, on hand quantities and more to build your material transactions. Use the custom package to default subinventories, locators and accounts to really speed up your data entry.

- Pre-defined and user-defined inventory transactions
- Discrete Manufacturing Average Cost updates
- Project borrow/payback and transfers
- Lot and Serial Numbers
- LPN's
- Secondary quantities and units of measure
- Inter-Organization transfers (Issues Only)
- LPN transactions

### Stocktake Loader

Supports all the key physical stocktake tasks, all count options and approvals.

- Counts
- New tags
- Count approvals

### EAM Work Management Loader

Manage your work orders and prepare your maintenance schedules with a completely integrated set of templates for your maintenance processes.

- Create and Update Work Orders including Operations, Resources and Materials
- Attach additional work order information
- Create and maintain preventive maintenance schedules

### **WIP Loader**

Control Discrete Work in Process from one place.

- Discrete jobs
- Material requirements
- Move, completion and return transactions
- Over-complete transactions

# PD Product Definition

Accurate and effective tools for document controllers, product owners and production staff that help ensure your supply chain is moving.

### **Bill of Materials Wizard**

Mass update component data including supply types and sub-inventories all from Excel. Consolidate data from multiple engineering systems to create and update Bill of Materials (BOM) data easily.

- Manufacturing BOMs
- Engineering BOMs
- EAM Assets and activity BOMs
- Alternative and common BOMs
- Component details
- Substitute components
- Reference designators
- Assigned operations
- Delete groups
- Assembly and component costing
- BOM Cost rollups
- Attachments

#### **Item Wizard**

Take the pain and frustration out of item creation, maintenance and data conversion with this indispensable tool.

- Item Master
- Categories
- Catalogs
- User Defined Attributes (UDA's)
- ABC Assignment
- Container items
- Cross references
- Customer item XRefs
- Pending item statuses
- Quality specifications
- Related item
- Safety stock
- Sourcing assignment
- Sub-inventory assignment and min/max levels
- Transaction default
- Intra and Interclass UOMs
- Attachments

### **Routing Wizard**

Time critical changes and improvements to the manufacturing process can be implemented quickly. Create and modify Routings, Operations, Resources and Resource usage.

- Alternate and common routings
- Routing revisions
- Alternate resources
- Assign to delete-groups
- Engineering change orders
- Attachments

#### **OPM Master Data Loader**

Process manufacturing data creation and maintenance can be time consuming tasks, but not any more! Easily create and update the following formulas and recipe elements.

- Products
- By-products
- Ingredients
- Plant/Laboratory
- Customers
- Steps
- Validity Rules

"The uptake of the Wizards by my team has been amazing. They are simple to use and we are using them on a daily basis. Issues such as updating the WIP supply type on Bills of Materials are handled in minutes rather than hours. Ultimately updating item categories is now a simple process. Data improvements are that great, that other improvement programs such as Cycle Counting have been introduced to our 70 retail stores." -Joseph Reif, Production Scheduler, James Avery

# FI Finance

This collection of useful tools are designed to reduce the workload caused by a few common data entry tasks in the Finance area.

### **Asset Wizard**

Avoid Oracle's complex forms. Perform mass additions in a single worksheet with full visibility of the asset.

- Additions and mass additions
- Retirements
  - Reinstatements
- Tax additions
- AdjustmentsCapitalizations
- Revaluations Transfers

Categories

- Units of Production
- Depreciation
- Reclassifications

### **GL** Daily Rates Loader

The GL Daily Rates Loader allows you to update daily rates quickly into one simple spreadsheet.

- Create and Update daily currency exchange rates
- Maintain consistency of your data and re-evaluations

# HR Human Resources

### General Ledger Wizard

Use Excel to create multiple journals across various ledgers, periods, categories, sources and batches all at once within the same spreadsheet. No WebADI objects or patches required.

- One spreadsheet for multiple ledgers periods categories and sources
- Actuals journals
- Encumbrance journals
- Budget journals
- Budget amounts
- Attachments

More4apps tools enable the loading and maintenance of core HR information, increasing confidence in the accuracy of your employee information.

### **Employee Wizard**

Employee on-boarding, maintenance and terminations are a breeze. Reduce processing time per employee from minutes to seconds.

- Employees, applicants and non-payroll workers
- Address, phone and contact details
- Terminations and absences
- Salary, costing, payment and budget information
- Qualifications, performance and reviews
- Grade steps
- Extra information
- US federal and state tax

### **Element Entry Wizard**

Significantly reduce data-entry time keying-in element entries in one place from a single spreadsheet. Supports recurring and non-recurring elements.

### **Special Information Wizard**

Reduce data-entry time maintaining Employee Special Information quickly and easily from a spreadsheet.

### Job and Position Loader

Manage your Organizations Jobs and Positions from one simple to use tool.

"Our HR/Payroll department used one of your Wizards to update employee data (labor rates, etc.) this Spring. What normally took 5 hours per employee (their estimate, not mine), took 5 hours to do the entire company! Now that more people have succeeded using More4apps, maybe we can expand the use of your excellent tools." - Lamar, IT and Manufacturing Systems Support

# **SA** System Administration

More4apps enables your system administrators to create and maintain the key parts of Oracle Foundation.

### System Administration Loader

- Create and update users, maintain passwords
- Assign or deactivate responsibilities against users
- Assign roles to users
- Enter, activate or deactivate justifications
- Set up user's responsibility and access
- Set up and maintain Oracle menus and menu structuring
- Assign profiles or remove them from users, sites, or responsibility levels
- Update and maintain Flex values

### **Custom Queries**

Design and implement your own download logic and selection filters using More4apps' powerful Custom-Query functionality. There's no need to rely on your end users' knowledge to ensure the right records are brought down for updates; you can define your own selection rules and filter logic right from within your More4apps Wizard.

Create simple or complex download queries including parent/child dependent sub-queries, and build your own validation or look up translations directly into the query logic. You can also build hard-coded restrictions to filter data sets or allow the end user the power to filter by any column in the worksheet. All queries are stored on the database and are assigned to responsibilities, making them available to multiple users.

[tremor] Manage Query Sets	×
Action Modify -	[tremor] Edit Query X
Query Set Name Bill Of Materials Download Copy Query Set Query Set Description	Query Name Components Parent Query Header  Re-load My Columns
Queries Responsibilities	
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Query Name         Parent Query         Query SQL           Header         Parent         Selectity molecranization, code Inventory, Org. Code, ¶. Mis. Concatenatity           Components         Header         Selectity molecularity           Operations         Components         SELECTITy           Reference Designators         Components         Selectity Misl. Components           Substitutes         Components         Selectity Misl. Concatenated_Segments	<pre>lookup.code, meaning FKCM fmd_lookup_values_vi WHERE lookup_type = \VIP_SUPPLY' AND view_application_id = 700 ) wip, ( SELECT concatenated_segments, inventory_location_id FRQM mtl_trem_locations_kfv ) loc</pre>
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	Ok Cancel Parse SQL

# **DP** Development Platform

With such a range of products it's tempting to think there's an off-the-shelf solution for every type of data element - and for core functionality that's accurate. However, every Organization has specific needs, so Application Interface Wizard provides you with a platform to build the solutions you need, when you need them.

### **Application Interface Wizard**

- Basic SQL knowledge is all that's required
- Automatically generated end user forms
- Control your data quality with LOV's, datatypes and additional rules
- Descriptive and Key Flexfield support
- Parent-child data upload and download functionality
- Works with any EBS table or PL/SQL package
- Secure loader templates to responsibilities
- Download data using your own predefined queries

- Multi-language enabled
- Pre/Post PL/SQL calls to reduce API wrappers and provide low level data validation
- Column Level PL/SQL
- All PL/SQL called in validation mode
- User friendly configuration and debugging
- Concurrent program submission support
- Refresh Interface table results

FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW	VIEW ADD-INS TEAM Application Interface Wizard Application Interface Wizard - Setup Custom Query Sign	
Log About Show/Hide Out Show/Hide Session WIP Discrete Job Loader Sheet Forms Clear Status N WIP Discrete Job Loader Sheet Application I	Tace Wizard	
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See15 Septime See15 Septime 2		

With a few mouse-clicks and "copy and pastes" a developer can be up and running, building your Organization specific loaders with very little training and just some basic SQL knowledge. Once built they can be imported and exported between your instances, so there's never a need to reinvent the wheel. As always, More4apps' highly regarded support team are on-hand to provide guidance and expert advice to help you through the process and get you going as quickly and easily as possible.

## **Customer Testimonials**



### **Gabriel Stern - Experian**

In terms of enhancements and support, More4apps has been a strategic partner for Experian as we operate in several countries, each with its own features. We no longer spend development time in many of these business areas.

Support also has been a good experience for us. More4apps acknowledges the incidents within the hour, and the average resolution time tends not to exceed one week. The DBAs install the wizards quickly in minutes. Named users assignments sit with a key user.

More4apps has been a significant contributor to reducing costs at Experian. It has had a very positive impact on implementation cycles, on data entry standardization and data processing errors.



### Tony Maschinot - Toyota Boshoku

At Toyota Boshoku, the manufacturing landscape is a complex web of interactions. We have commenced production at our first plant using the BOM Wizard and it has proven to be well worth the small expense. With the introduction of the More4apps BOM Wizard, our users reported that we could reduce the amount of time required to enter these BOMs manually, from 3-4 weeks down to 3-4 days! The success we are already seeing has led us to evaluating other Wizards from More4apps.



### Finance

Asset Wizard General Ledger Wizard GL Daily Rates Loader

#### **Product Definition**

Routing Wizard Bill of Materials Wizard Item Wizard OPM Master Data Loader

#### **Projects**

Agreement & Funding Wizard Budget Wizard Event Wizard Project Wizard Project Transaction Wizard Labor Cost Rate Loader Unassigned Asset Lines Loader Resource List Members Loader

#### **Human Resources**

Element Entry Wizard Employee Wizard Special Information Wizard Job and Position Loader

### **Order to Cash**

AR Invoice-API Wizard AR Receipt Wizard Customer Wizard Price List Wizard Pricing Modifiers Wizard Sales Order Wizard AR Notes Loader Bank Statement Loader

#### **Procure to Pay**

AP Invoice Wizard Purchase Order Wizard PO Receiving Wizard Price List Wizard Pricing Modifiers Wizard Requisition Wizard Sourcing Wizard Supplier Wizard Banks and Branches Loader iSupplier User Loader

### **Development Platform**

Application Interface Wizard

### Inventory

Item Cost Wizard Material Transaction Wizard EAM Work Management Loader Stocktake Loader WIP Loader

### System Administration

System Administration Loader

# ERP Cloud

### **Procurement Module**

**Finance Module** 

Projects Module

**Product Definition Module** 

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The product information within this guide is subject to change, please refer to the More4apps website for the current product list.