More4apps

Cleaning Master Data for Migration into Oracle Fusion Cloud

Get squeaky clean data fast without IT customizations.

Financial Services Industry - Case Study

More4apps

OVERVIEW

See how More4apps tools helped a financial services company complete a large data cleansing project as they prepared to migrate to Oracle Fusion Cloud.

ERP System

Oracle E-Business Suite

Products

Customer Wizard

Supplier Wizard

Projects Wizard

Company

UK-Based Financial Services

ABOUT THE CLIENT

Our client is a global company that provides a broad range of financial services, with thousands of employees and over 50 offices worldwide.

PREPARING DATA FOR A MIGRATION

A vital part of preparing for a migration is evaluating and cleaning legacy data. The goal is to start fresh with pristine, accurate data in your new system.

With a migration to Oracle Cloud ERP on the horizon, our customer knew they needed to find and update incorrect, missing, and redundant values and any unprintable characters.

Early in the process, they used SQL to locate thousands of special characters in their data. The team also found lots of duplicate information and missing values. However, even after identifying the problems in their master data, our client needed a way to resolve these issues efficiently.

NEED

Data cleanse for migration to Cloud in 2023

The company needed to prep the data, remove unprintable characters, identify incorrect values and missing data, and then migrate into Oracle Cloud instance.

- SQL was used to identify 1000s of special characters
- Data issues and duplicates were identified
- Missing values were identified through an Excel spreadsheet

PROBLEM

FBDI or manual

Using inherent Oracle tools like FBDI would require customization and manual data clean up wouldn't suffice either. Both options were ruled out.

- SQL served its purpose
- Training on FBDI would take too long
- IT customization would be needed adding time and resources to the project Manual data cleanup was

SOLUTION

Rely on current investment with More4apps

The company purchased the EBS Toolbox in 2015. Users were familiar with the Wizards and the investment had already been made. It was decided to rely on these tools for the job.
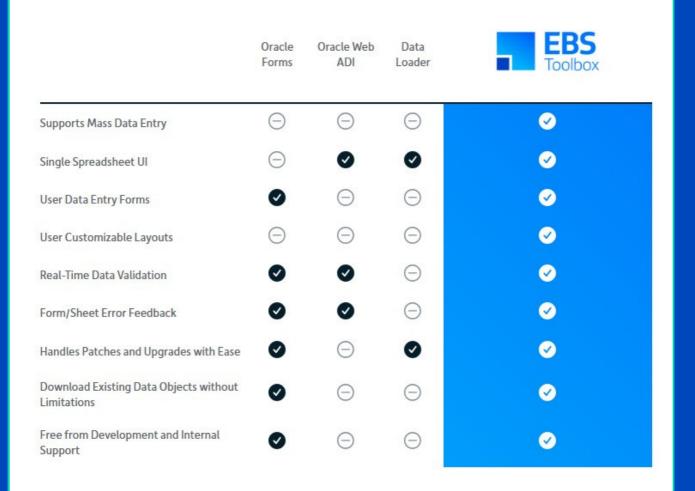
- The company used Customer Wizard, Supplier Wizard, and Projects Wizard
- Removed duplications by downloading and merging records
- Removed unprintable characters
- Used Excel functionality to replace bad and missing data

EVALUATING DATA CLEANSING TOOLS

Without the right software, fixing data quality can be tedious and error-prone. Users can accidentally introduce new mistakes into the system as they work, with each error or inconsistency increasing business risk.
Our customer's options for cleaning the legacy data were to use FBDI, make manual updates, or select a third-party solution. While FBDI is already included with Oracle, using this tool would require costly IT customization and extensive staff training that would delay project completion.

Manual data cleanup would be even slower and messier, requiring further time and resources. Using FBDI did not accommodate the company's project timeline or budget.

	Oracle Forms	Oracle Web ADI	Data Loader	EBS Toolbox
Supports Mass Data Entry	⊖	⊖	⊖	✓
Single Spreadsheet UI	⊖	✓	✓	✓
User Data Entry Forms	✓	⊖	⊖	✓
User Customizable Layouts	⊖	⊖	⊖	✓
Real-Time Data Validation	✓	✓	⊖	✓
Form/Sheet Error Feedback	✓	✓	⊖	✓
Handles Patches and Upgrades with Ease	✓	⊖	✓	✓
Download Existing Data Objects without Limitations	✓	⊖	⊖	✓
Free from Development and Internal Support	✓	⊖	⊖	✓

LEVERAGING MORE4APPS TO KEEP THE PROJECT ON TIME AND BUDGET

In 2015, our client purchased the More4apps EBS Toolbox to provide end-users with a single spreadsheet solution for data loading. Since users were already familiar with More4apps and found the Excel interface easy to use, they decided to rely on the EBS Toolbox for their data cleansing project.

The More4apps EBS Toolbox removed the need for additional time and support on the project, as IT resources did not have to perform customizations. The Excel interface allowed users to own the data and rapidly make updates inside a familiar tool without having to provide training to the team.

The advanced validation features in More4apps software, including pre-load validation and intuitive error messaging matched to exact data, helped users maintain accuracy across their work.

ABOUT MORE4APPS

Advanced Validation

Single Spreadsheet

Flexible Column Layouts

Reliable Platform

More4apps equips organizations with a smarter, more intuitive Excel-based interface for their Oracle E-Business Suite or Fusion Cloud ERP data.

They are a global company with more than 34,000 end-users worldwide who have leveraged their expertise for data cleanups and migrations, MDM, financial tasks, projects, and more.

More4apps products directly connect to Oracle and offer enhanced functionality like advanced data validation, flexible layouts, single spreadsheet views, and do not require IT customization or ongoing upgrades. Trust in More4apps 20+ years of experience for your Oracle ERP data needs.